

# **ESTEEM FINANCE LLC**

## **DOCUMENT REQUIREMENTS**

**SEND DOCUMENTS BY MAIL, EMAIL, DROP AT OFFICE or  
UPLOAD @ <https://esteemfinancelc.com/apply/>**

**INCOMPLETE APPLICATION WILL NOT BE PROCESSED**

### ***FOR APPLICANT***

- **Application with Personal Financial Statement**
- **Copy of I.D. or Driver license AND S.S. Card**
  - **Proof of Legal Status**
  - **One recent Photograph**
  - **Last two year Tax Returns**

### ***FOR GUARANTORS***

- **Copy of I.D. or Driver license AND S.S. Card**
  - **Proof of Legal Status**

**Borrower and Guarantors need to be present in person to sign all documents.**

**Please submit the above documents to:**

**8303 SW FWY STE 755,  
HOUSTON, TEXAS 77074**

**OFFICE: 713-337-3100**

**FAX: 713-337-3099**

**EMAIL: [APPLY@ESTEEMFINANCELLC.COM](mailto:APPLY@ESTEEMFINANCELLC.COM)**

**ESTEEMFINANCELLC.COM**



**PERSONAL LOAN APPLICATION FORM**

**Section A - Please Tell Us What You Want to Borrow**

Date (MM-DD-YYYY)	Acct No:	Loan Amount Requested	Terms in Months	Type of Loan	Purpose of Loan
				<input type="checkbox"/> Secured Loan. <input checked="" type="checkbox"/> Unsecured Loan. <input type="checkbox"/>	FOR PURCHASE OF NEW BUSINESS.

**Section B - Please Tell Us About Yourself**

**Co-Applicant Information (If Applicable)**

First Name	Initial	Last Name	First Name	Initial	Last Name
Date of Birth	Driver License No.	Social Security No.	Date of Birth	Driver License No.	Social Security No.
Home Address (Street, City, State, Zip)		How Long	Home Address (Street, City, State, Zip)		How Long
Home Phone	Day Time Phone	Fax Phone	Home Phone	Day Time Phone	Fax Phone
Email:			Email:		
Are You a US Citizen / Permanent US Resident? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			Are You a US Citizen / Permanent US Resident? <input type="checkbox"/> Yes <input type="checkbox"/> No		
Previous Address (if less than 2 years at Current Address)		How Long	Previous Address (if less than 2 years at Current Address)		How Long

**Section C - Please Tell Us About Your Employment & Business Income & Expense**

**Co-Applicant Information (If Applicable)**

Name and Address of Employer		Position / Occupation	Name and Address of Employer		Position / Occupation
Name and Address of Previous Employer (If less than 2 years at Current Employer)		Position / Occupation	Name and Address of Previous Employer (If less than 2 years at Current Employer)		Position / Occupation
Years / Months	Business Phone	Gross Monthly Salary	Years / Months	Business Phone	Gross Monthly Salary

**INCOME**

**EXPENSES**

SALARY OR WAGES		RENT OR HOME PAYMENT	
BUSINESS INCOME		FOOD, UTILITIES & INSURANCE	
INTEREST INCOME		CREDIT CARD PAYMENTS	
OTHER INCOME		PAYMENT ON OTHER DEBTS	
		INCIDENTAL EXPENSES	
<b>TOTAL MONTHLY INCOME</b>	<b>\$ -</b>	<b>TOTAL MONTHLY EXPENSES</b>	<b>\$ -</b>

**Section D - Please Tell Us About Your Personal & Business Financial Statement**

ASSETS		LIABILITIES	
CASH ON HAND & IN BANKS		NOTES PAYABLE TO BANKS	
SECURITIES (STOCKS & BONDS)		NOTES PAYABLE TO OTHERS	
ACCOUNTS & NOTES RECEIVABLES		CREDIT CARD DUES	
LIFE INSURANCE (CASH VALUE)		RENT & INTERESTS DUE	
BUSINESSES		TAXES DUE	
REAL ESTATE		LIEN ON REAL ESTATE	
AUTOMOBILES		OTHER LIABILITES (ITEMIZE):	
OTHER ASSESTS (ITEMIZE):		<b>TOTAL LIABILITIES (B)</b>	\$ -
		<b>NET WORTH (A - B)</b>	\$ -
<b>TOTAL ASSESTS (A)</b>	\$ -	<b>TOTAL LIABILITES &amp; NET WORTH (C)</b>	\$ -

I/We authorize ESTEEM FINANCE LLC (the Creditor) to make any credit inquiries it deems necessary in connection with this credit application. I/We authorize and instruct any person, including but not limited to, all local, state or federal governmental agencies, or consumer reporting agencies, to complete and furnish the Creditor any information that it may have or obtain in response to such credit inquiries, and agree that such information, along with this application, shall remain the Creditor's property whether or not loan is approve. I/We authorize the Creditor to disclose any information in or relating to this application and/or loan account (including information received from third persons) to any applicant for or guarantor of this credit, to any of ESTEEM FINANCE LLC subsidiaries, affiliates and assigns, to any potential assignee, transferee or participant in the credit to which this application relates. I/We certify that the information provided in this application is being given for the purpose of obtaining the credit described above and is true and correct as of this date.

Applicant's Signature	Date	Co-Applicant's Signature (If Aplicable)	Date
Guarantor # 1 NAME & ADDRESS	Date	Driver License Number / State Issued / SS #	Date
		EMAIL ADDRESS: CELL PHONE:	
Guarantor # 2 NAME & ADDRESS	Date	Driver License Number / State Issued/ SS #	Date
		EMAIL ADDRESS: CELL PHONE:	

**FOR MANAGEMENT USE ONLY**

Date Application Received:	Date Application Completed:	Application Received By
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**FOR MANAGEMENT USE ONLY**

Loan Approved (check one only)	<input type="checkbox"/> YES <input type="checkbox"/> NO	Approved Amount
		\$

Comments		Signature	Date
		Signature	Date

Loan Number:	Check Number:	Issue Date:
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